

The world's LGBT marketing agency.

Marketexpansion Strategies for growth

Out Now Global LGBT Masterclass at WTM



World Travel Market London, UK. 09 Nov 2011.

Roadmap

- 12:30pm end time
- Welcome + introductions



Rollcall.

Ian Johnson, Out Now





Stina Bengtsson Stockholm Visitors Board







Anders Lindstrom, SAS

Marco Lomanto EMBRATUR, Brazil



Roadmap

- Welcome + introductions
- Fundamentals
- Case study 1
 - SAS
- Case study 2
 - Stockholm
- Research
 - LGBT2020

- Case study 3
 - Switzerland
- Next level certification
- Research
 - New markets
- Case study 4
 - Brazil
- What's next?
 - 2012 and beyond



Out Now.

The world's leading provider of insight through marketing solutions focused on delivering improved understanding and enhancement to LGBT **people's lives** - wherever they may live.



Don't follow. Lead.

Next Level Thinking



Next Level Thinking.

- Research
- Strategic consulting
- Communications
- Training





www.OutNowConsulting.com

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Fundamentals

- Where we have been
- The LGBT market progression
- Last year is already old news
- What's next?



NextLevelThinking.

Ignorance Tolerance



It was 20 years ago.

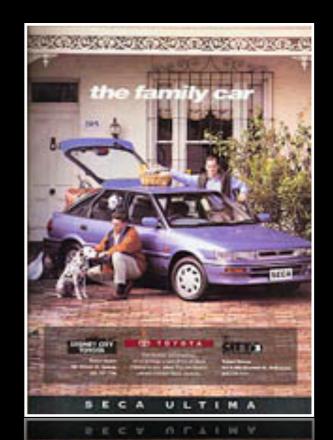
- Little interest
- Gay' market underground
- Alcohol was selling
- Staff diversity BGLAD
- Out Now opens in Sydney





15 years ago.

- Automotive enters
- Market research begins
- Earliest target marketing
- IBM first gay campaign
- Qantas first gay ads







That was then. Ikea.





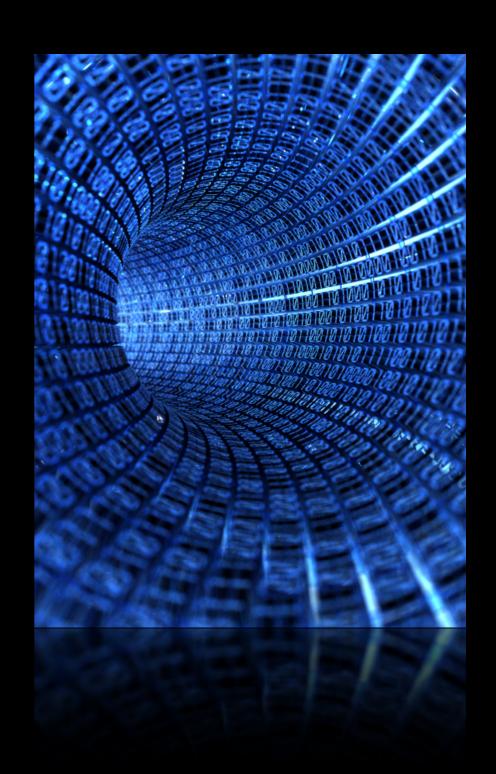
NextLevelThinking.

Tolerance Acceptance



10 years ago.

- Gay' media grows up
- Welcome online
- Better research, better tailored marketing
- Staff diversity accelerates
- Big brands awake



5 years ago.

- Global markets opens for business
- Consumers rebel
- Stereotypes? No thanks.
- Big brands onboard



NextLevelThinking.

Acceptance Inclusion



NextLevelThinking.

Inclusion Respect



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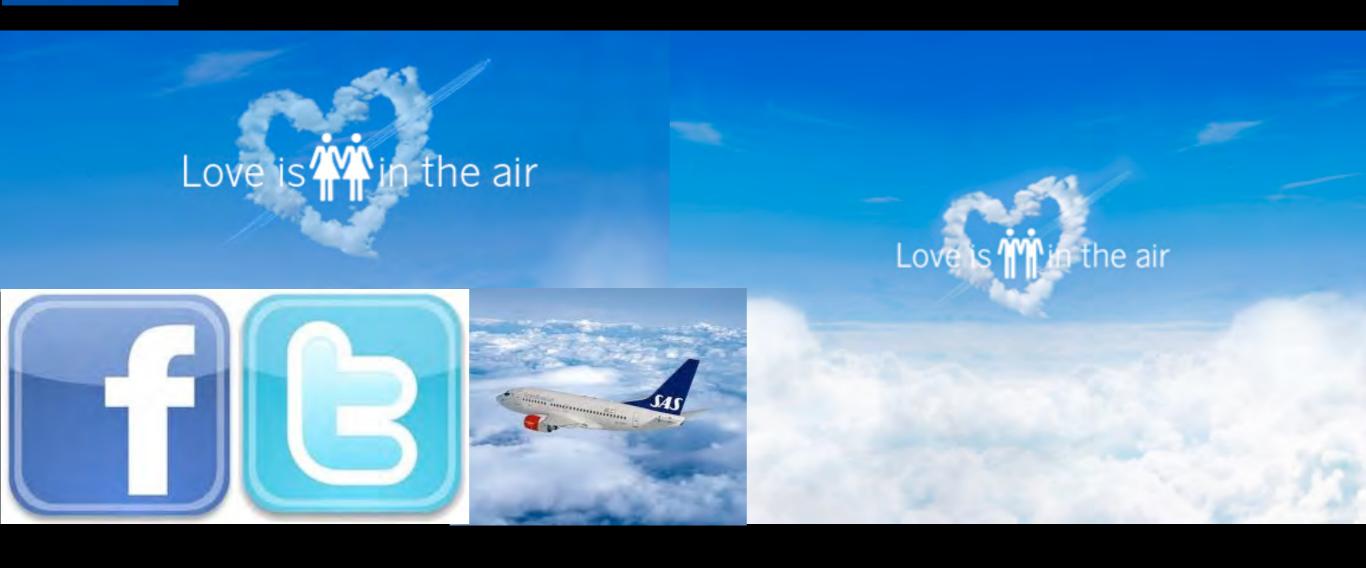
- Love Is In The Air'
- Most successful LGBT social media campaign to date
- Statistics extend the boundaries



- 1 September 2010: "SAS hopes to host the first same sex marriage in the air"
- 65 minutes later 2 million people heard about it on Twitter, via Stephen Fry
- 2 hours later 5 entries submitted









- First 24 hours more than 1000 Facebook people connected with campaign
- 550,000 unique campaign visitors
- 350,000+ votes cast
- Winners Shantu and Aleks received 81,000



- Poland couple runners-up: 70,000 votes
- Sales record for SAS in Poland
- Branding, not sales focused
- All from one sentence on Twitter and Facebook:

"SAS hopes to host the first same sex marriage in the air"



Love is in the air.



SAS

flysas.com/gay

Anders Lindstrom, PR Director SAS Scandinavian Airlines



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Case study 2: Stockholm Visitors Board

- Stockholm's Leading Ladies
- Lesbian-specific UK campaign
- Stina Bengtsson







STOCKHOLM

Stina Bengtsson Social Media Manager

Stockholm Gay & Lesbian Network @gaystockholm @lesbiansthlm

visitstockholm.com/gay-lesbian



Stockholm Visitors Board













8 ladies. 8 different weekends. 1 fabulous city.



HOME

MAGAZINE

INTERACT

SHOPPING

ABOUT DIVA

HOME > LESBIAN LIFE AND STYLE



Tuesday, 19 April 2011

Good news, everyone! Our annual Sex Issue is on sale now. This year we're bringing you something rather special: ten pages of steamy new erotic short stories, comix and poems from writers including Helen Sandler, Jacqueline Applebee and Sophia Blackwell.

Also in the May issue, we ask if going down is the definitive lesbian sex act, offer you ten tried-and-tested ways to make your girlfriend melt, and discuss how to take your flirting techniques to the next level.

As if that weren't enough, there's a hot new photo shoot, a piece by Lotte Jeffs on how to conquer the dreaded seven-year itch, and Zing Tsjeng goes above and beyond the call of duty and investigates tantric massage, asking what really happens when you get your voni healed?







Win an ultimate lesbian weekend city break!

Introduced by Stockholm's Leading Ladies



Stockhol

Our cool capital city is well known for its super hot girls and thriving lesbian scene, so we've tracked down this smorgasbord of local gay gals to give you an insight into the diverse array of things to do over a weekend in Stockholm. From an action-packed outdoor adventure, to a designer shop fest, art gallery marathon or non-stop party – there's a Stockholm weekend to suit.

You can read more about Stockholm in our guide.

To win an incredible three-night stay in the city, where you'll be staying in the stylish central Hilton Stockholm Slussen and have a bespoke itinerary tailored to your interests by the experts at Stockholm Visitors Board, plus free flights from the UK courtesy of SAS of course, simply vote for the girl whose idea of the perfect Stockholm weekend appeals to you the most.

Click here for further details of the prize and terms and conditions.

ENTER CONTEST >

Our media partners



Weekend City Break







STRATEGIC PARTNER:







EMAIL SUBSCRIPTION

You are subscribed to this blog (manage).

ARCHIVE

Select Month

Win an ultimate lesbian weekend city break!

Introduced by Stockholm's Leading Ladies



Contest Step 1

Make your choice – whose suggestions appeal the most to you?



Click on their picture to find out what these leading ladies loves about Stockholm and then click the blue box in the corner of the girl whose suggestions most appeal to you. You'll then be entered into the prize draw!

TO THE NEXT STEP >

< BACK ONE STEP





















"The Stockholm skyline is one of the most beautiful in the world particularly by night. When the lights go on in the evening, you should be standing on the heights of Södermalm to watch the beautiful phenomena.

Of course, it's best enjoyed with your arm around a beautiful girl.

I love Stockholm after hours, but I'm never happier than I am when DJing at Stockholm's hottest girls' party Moxy and the dance floor is pumping."

























"My Stockholm is all about enjoying fun activities with friends - from in-line skating to a spontaneous gettogether on the grass at Rålambshovs parken by the sea.

I love getting together with other lesbians to play football (I'm a former player and trainer for the a national team) or rounders, which is always accompanied by a barbeque and cold beer.

My ideal day would end at one of the great gay restaurants or pubs on Söder with my friends. I love the great mixture of people and things to do in Stockholm, the pulsing city life and its position on the water."





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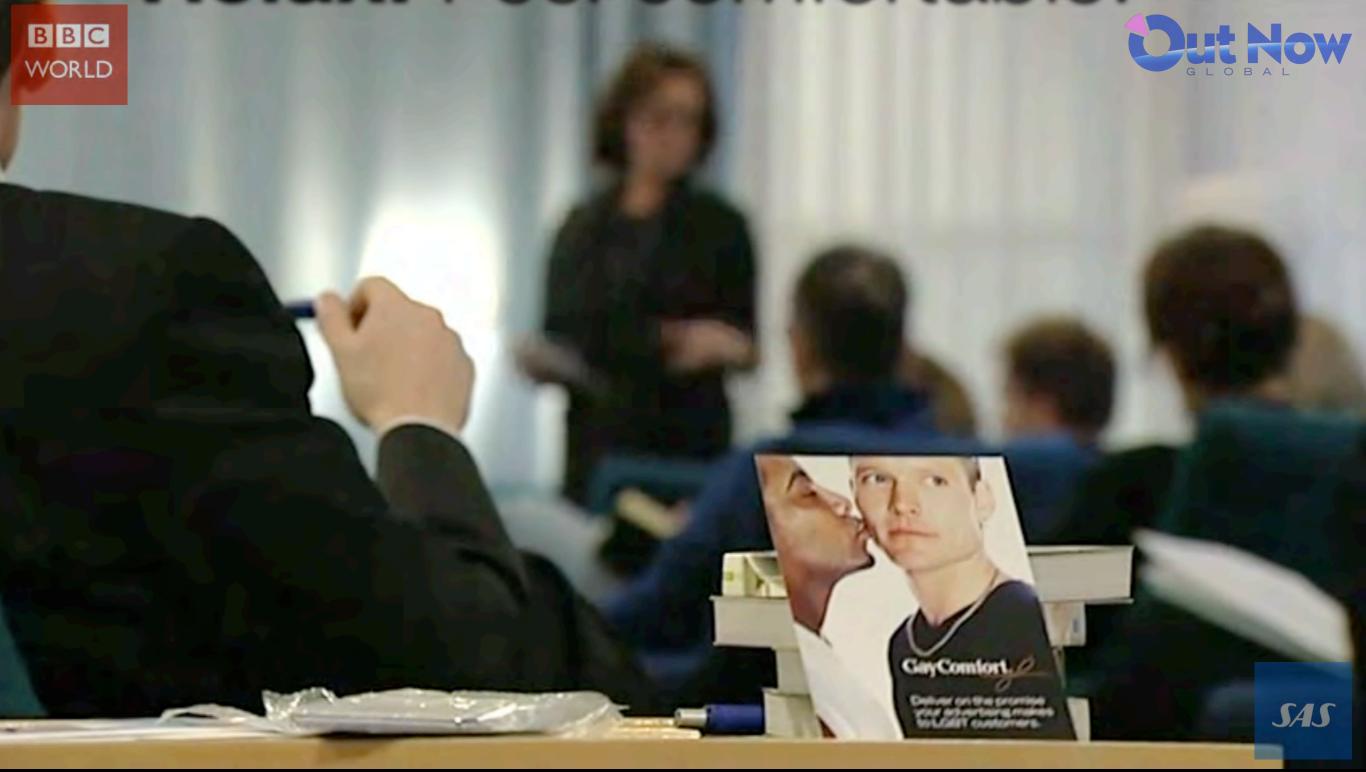
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Relax. Feel comfortable.



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We are how many?

Yankelovich MONITOR study (US) 1993

= 6%

University of Indiana (peer reviewed report) (US)

= 7% lesbian

= 8% gay male



Real people's lives.

Gender

Age

Career

Relationship

Children

Education

Homophobia

Equality

Diversity

Inclusion

Shopping

Leisure

Travel

Investing

Finances

Banking

Insurance

Credit cards

Expenditure

Purchases

Retirement

Legal

Entertainment

TV

Aged care

Media

Discrimination

Harassment

Pets

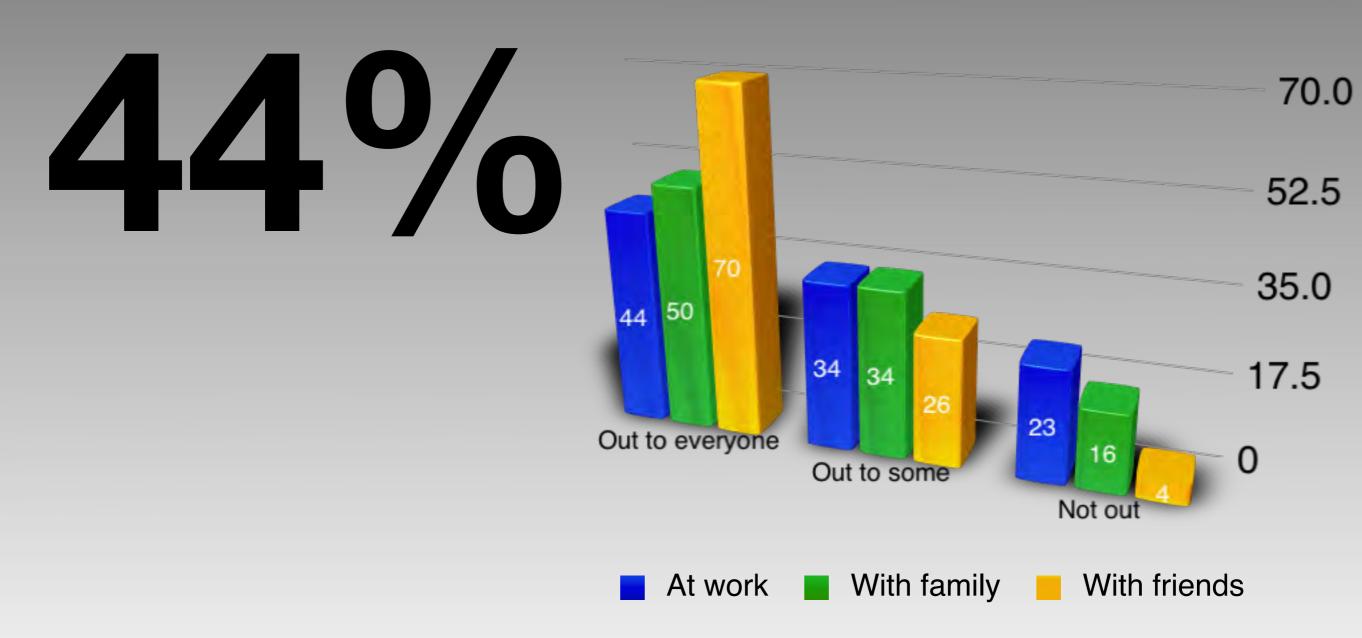
Respect



How out at work are you?



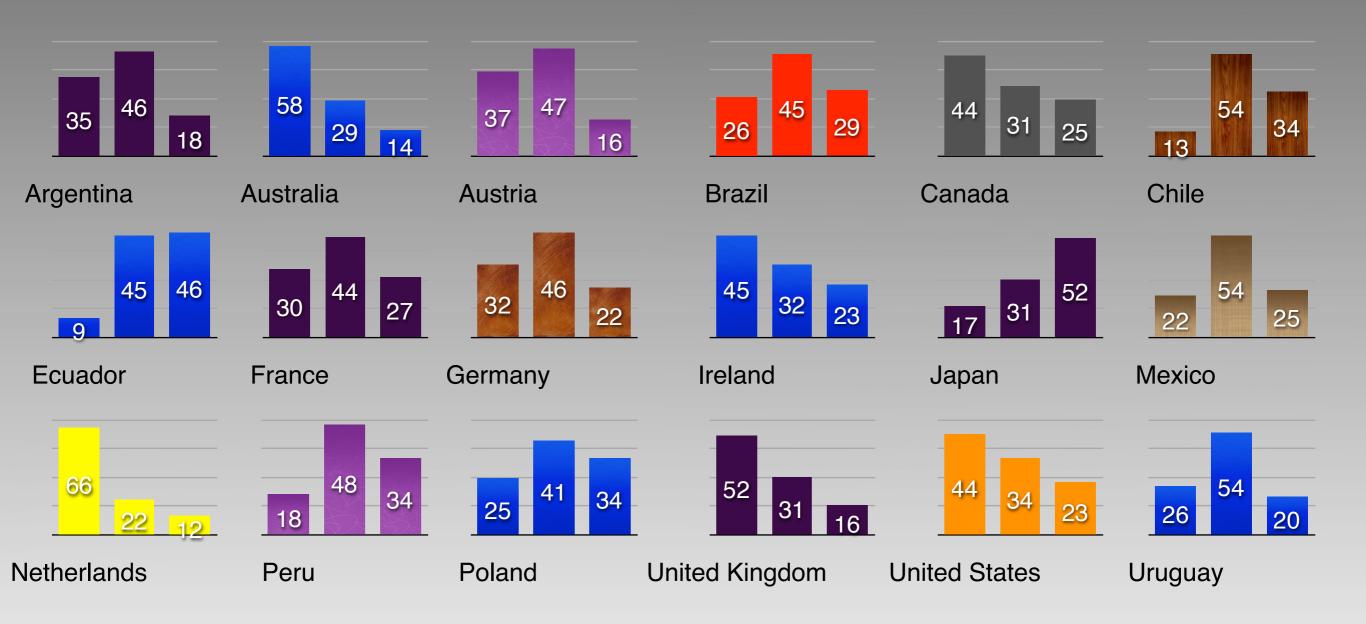
Being 'out' in the USA





How out at work are you?





Out to all/ Out to some/ Not out

Go Global. LGBT2020.

Political Map of the World, April 2006



We live everywhere.

Argentina

Ireland

South Africa

Australia

Israel

United Kingdom

Austria

Italy

United States

Brazil

Japan

Uruguay

Canada - English

Mexico

Canada - French

Netherlands

Chile

Peru

Ecuador

Poland

France

Portugal

Germany

Spain



Market where?

Argentina

Ireland

South Africa

Australia

Israel

United Kingdom

Austria

Italy

United States

Brazil

Japan

Uruguay

Canada - English

Mexico

Canada - French

Netherlands

Chile

Peru

Ecuador

Poland

France

Portugal

Germany

Spain



Market where?

Argentina

Australia

Austria

Brazil

Canada - English

Canada - French

Chile

Ecuador

France

Germany

Ireland

Israel

Italy

Japan

Mexico

Netherlands

Peru

Poland

Portugal

Spain

South Africa

United Kingdom

United States

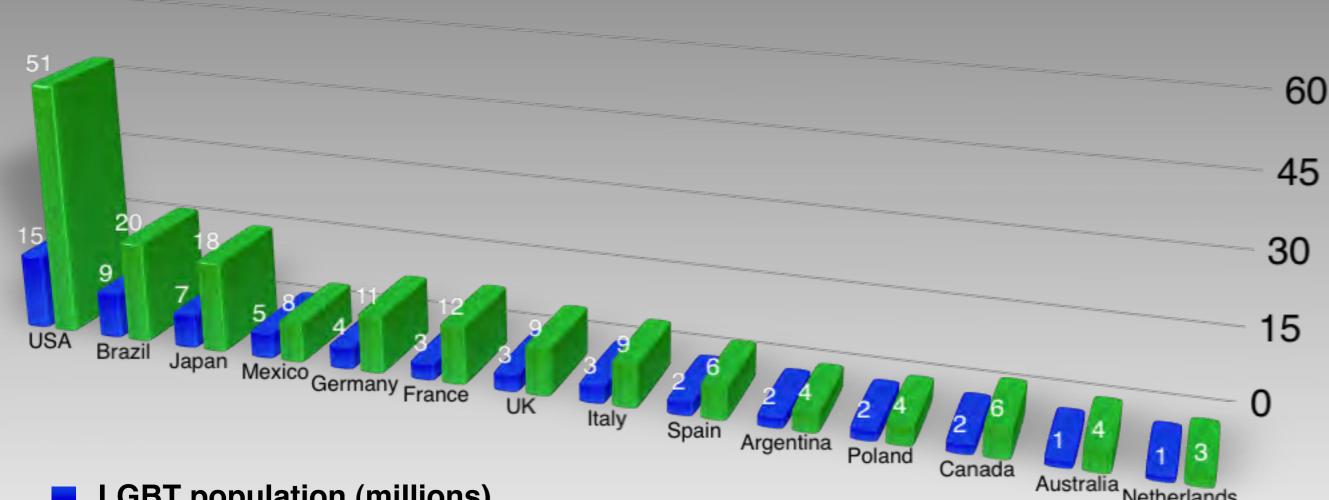
Uruguay



USD\$165 billion



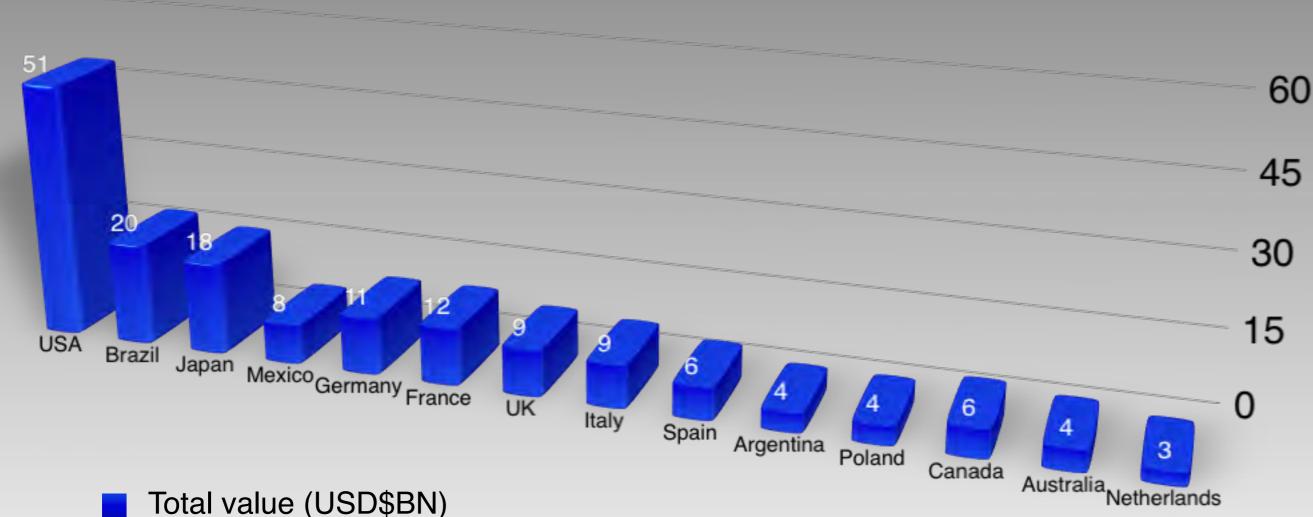
Where to invest your budget?



- **LGBT** population (millions)
- Total annual tourism spend (USD\$BN)



Where to invest your budget?

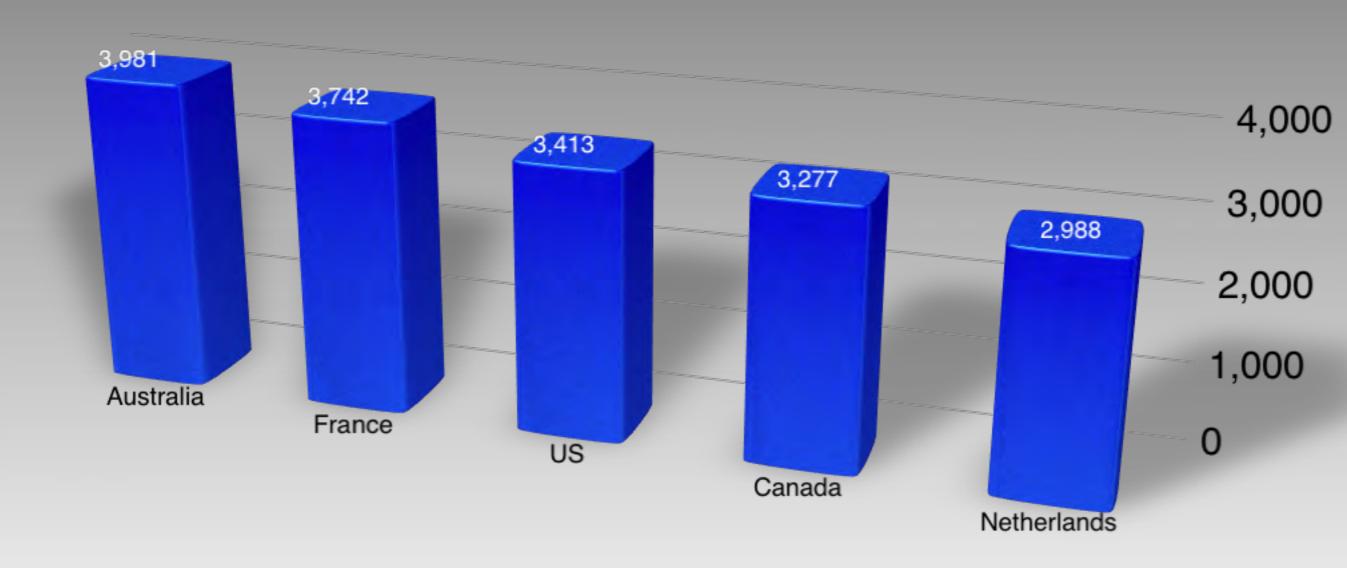


Total value (USD\$BN)



Per Capita Potential. 2012.

Where to invest your budget?



Per capita annual travel spend (USD\$)



Where to invest your budget?

	POPULATION	TOTAL VALUE	PER CAPITA
USA	1	1	3
BRAZIL	2	2	11
JAPAN	3	3	7
MEXICO	4	8	14
GERMANY	5	5	9
FRANCE	6	4	2
UK	7	6	6
ITALY	8	7	10
SPAIN	9	9	8
ARGENTINA	10	12	12
POLAND	11	13	13
CANADA	12	10	4
AUSTRALIA	13	11	1
NETHERLANDS	14	14	5



Copyright: 2011 Out Now Source: 2011 Out Now Global LGBT2020 Study

Global.





Communications - Research - Strategy - Training

And the second s



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Case study 3: Switzerland Tourism

- Past, present and future
- Urs Eberhard
 Executive Vice President







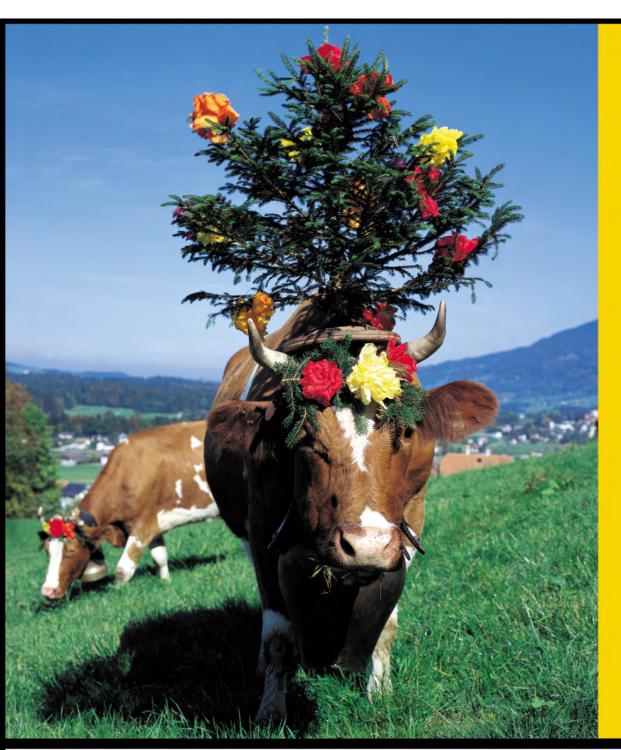


Grüezi. Welcome. Bonjour.

Urs Eberhard, Executive Vice President, Switzerland Tourism.



The Past.



christopher street day street parade | techno parade gay & lesbian ski week

For additional gay and lesbian information about Switzerland visit www.gaywired.com/gayswitzerland

For general travel questions or to order brochures: 1-877-SWITZERLAND (1-877-794-8037) or visit www.MySwitzerland.com







Even the cows look fabulous.

Switzerland — Europe's Friendly Gay and Lesbian Community



Join gay and lesbian ski enthusiasts from around the world for this special week of Alpine fun and fantasy!

Special packages start at \$1485 which includes:

First class rail transfers, first and last night at Central Plaza Hotel Zurich, six nights at the Morosani Posthotel Davos, five day unlimited ski pass, eight breakfasts, seven dinners including special cable car dinner at Schatzalp, local gay tour escort

To reserve your trip call your travel agent or 1-800-397-2681 or visit www.gaywired.com/gayswitzerland today!











Gay & Lesbian Ski Week Davos, Switzerland

Switzerland — Europe's Friendly Gay and Lesbian Community





It's Only Natural.

MySwitzerland.com

Gay & lesbian travel in Switzerland 2005/2006.



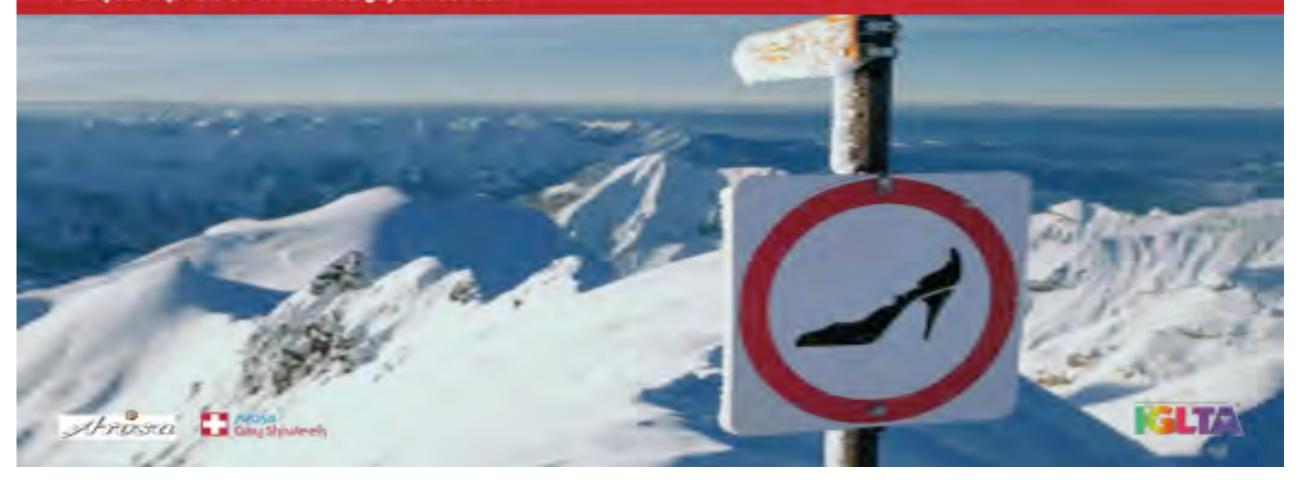


Leave your high heels at home.

MySwitzerland.com

Eclectic and charming mountain resort of Arosa is hosting the 5th Gay Ski Week from Jan 3 - 9, 2009. Stay at hip boutique hotels and participate at glamorous day & night activities such as the drag queen ski race, the pool party or a fondue night in a mountain hut. Make new friends from all over the world and relax in our beautiful winter wonderland.

Plan your trip now on www.arosa-gayskiweek.com



JAHR DES WANDERNS



Wanderungen, Wettbewerb und vieles mehr.

ENTDECKEN

WETTBEWERB



MITSPIELEN D

Gay & Lesbian

Die Schweiz ist einzigartig und weltoffen. Hier lebt es sich ganz natürlich. Besonders lebendig ist die Gay-Szene in Zürich, Luzern oder Lausanne. Das Beste dabei: Vom urbanen Nachtleben gelangt man in kurzer Zeit in die Berge. Etwa nach Arosa, wo Schwule und Lesben speziell warm empfangen werden.



All included

Ferienpakete, extra für Schwule & Lesben. Romantische Hotels, Kunst und Natur, Regenbogenfeste und sprudelnder Badespass. Suchen Sie sich aus, was Sie brauchen.



Hier sind Sie gut aufgehoben:

- Arosa
- >> Lausanne
- >> Luzern
- >> Zürich



Fliegen Sie direkt nach Zürich, Basel oder Genf. Mit Bahn und Bus kommen Sie überall hin.

- >> STS (Swiss Travel System)
- >> Swiss



Weitere Informationen

- » Schweizer Städte
- Kulinarische Reise
- Newsletter abonnieren
- » Broschüren bestellen
- Party-Agenda Schwelz

Unterkünfte

- Design & Lifestyle Hotels
- » Golfhotels
- Historische Hotels
- Swiss Deluxe Hotels
- Typische Schweizer Hotels
- Wellness Hotels

Multimedia

- Gay & Lesbian videos
- iPhone Apps



Gut untergebracht

Individualisten finden bei Interhome eine Basis ganz nach ihrem Geschmack. Wählen Sie unter 2500 Chalets und Wohnungen ihr persönliches Nest. Für Ferien mit allen Freiheiten für jedes Budget.



The Present.



Strategy.

- Main campaigns "Summer", "Winter" and "Swiss Cities" apply also for the LGBT market
- Imagery will be adapted
- Dedicated information will be provided
- Instruments and media are carefully selected

MySwitzerland.com

Official website of Switzerland Tourism



Destinations ~

Accommodation ~

Transport ~

Interests ~

About Switzerland ~

Q Search / Webcode



Gay & Lesbian



Gayfriendly Hotels
Familienhotel
Handeck***

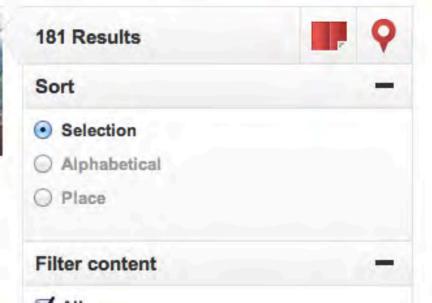


Gayfriendly Hotels
Hotel Giardino *****

Ascona



Cayfriendly Hotels
Lenkerhof alpine
resort*****
Lenk i.S.





Gayfriendly Hotels
Park Hotel Weggis*****
Weggis



Gay & Lesbian Offers
Gay - Skiweek
Longstay
Arosa
7 Nights from USD 1348 (CHF

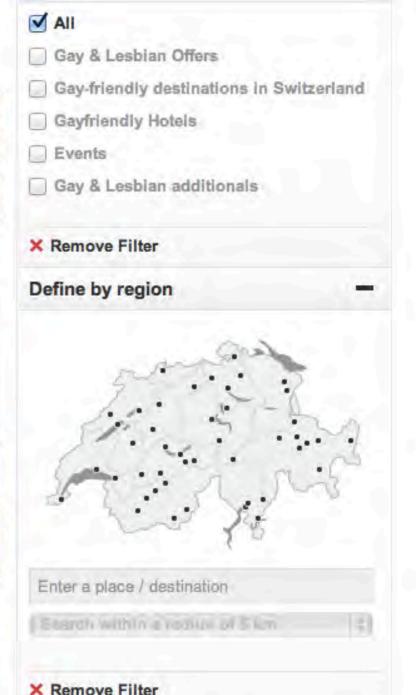
1195)*



Just4Lovers@POHO
Luzern

1 Night from USD 538 (CHF 477)*
(USD 675)

Gay & Lesbian Offers





Gay & Lesbian Offers
ZürichWEEKEND
Special
Zürich
1 Night from USD 109 (CHF 97)*
(USD 147)



Gay & Lesbian Offers
One more night at The
Hotel
Luzern
3 Nights from USD 519 (CHF

460)* (USD 770)



Gay & Lesbian Offers
Gay - Skiweek Classic
Arosa
6 Nights from USD 1185 (CHF
1050)*



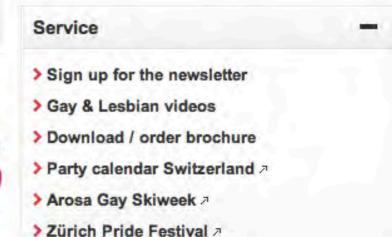
Lucerne Easter Festival



Zurich Pride Festival



Filmfestival Pink Apple



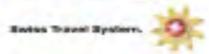


Take his breath away on a Swiss city break.

MySwitzerland.com/gaylesbian

Discover the charm of our Swiss cities.





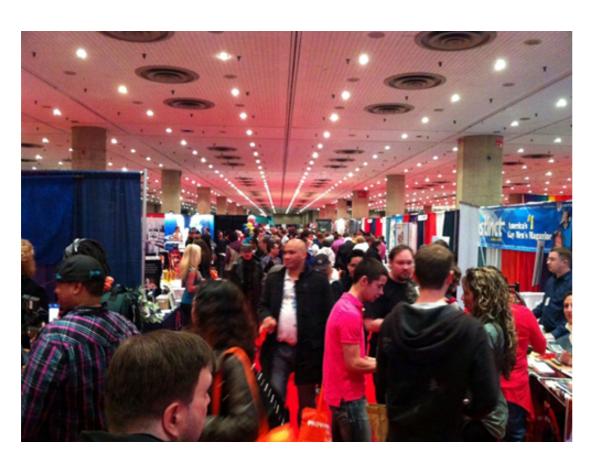
PLYING, SHIESS MADE















Banner ads.



Suiza, un lugar excitante para gays y lesbianas.





Switzerland, an exciting place for the guys.



Cruise now Switzerland's special gay offerings.





Die Schweiz – ein aussergewöhnliches Land für aussergewöhnliche Leute.





A welcome to winter.

Switzerland.

MySwitzerland.com



Grüezi Mr. Eberhard

We are nearly there:the winter season is kicking off!

Our weather prophets have predicted the sunniest alpine winter in years, with masses of fluffy snow. Whether you are looking for lavish relaxation or action-packed snow sports, you are guaranteed an unforgettable stay at any of our wintersports regions.

Dive into the Winter Wonderland of Switzerland.



) More info

Our tips for a great winter



Our top offers
Winter is coming!

An unforgettable experience of winter – taking advantage of one of our **top offers**. Book now and you can save up to 35%.

> Book now



Gayfriendly Arosa

In January: Come to Arosa a fun filled week of events to celebrate Gay & Lesbian Ski Week.

> More information



Competition
Weather prophet

Guess what the snow depth will be on the Weissfluhjoch (2,540m) on the 15 Januar 2012.

> Win a 1-week vacation

The Future.



Strategy.

- -Walk the talk......
- –Quality is key
- A happy customer is the best marketing
- -Switzerland Tourism will enable all our hotel partners (> 600) to participate for free in the "GayComfort" quality program and to become a certified property.





Execution.

- -Integrated marketing program in Germany, UK, France
- -Special attention to Social Media and communities
- -Emphasis on the premium product
- Direct booking link to special offers in "GayComfort" certified hotels



6 reasons to fall in love with Switzerland.









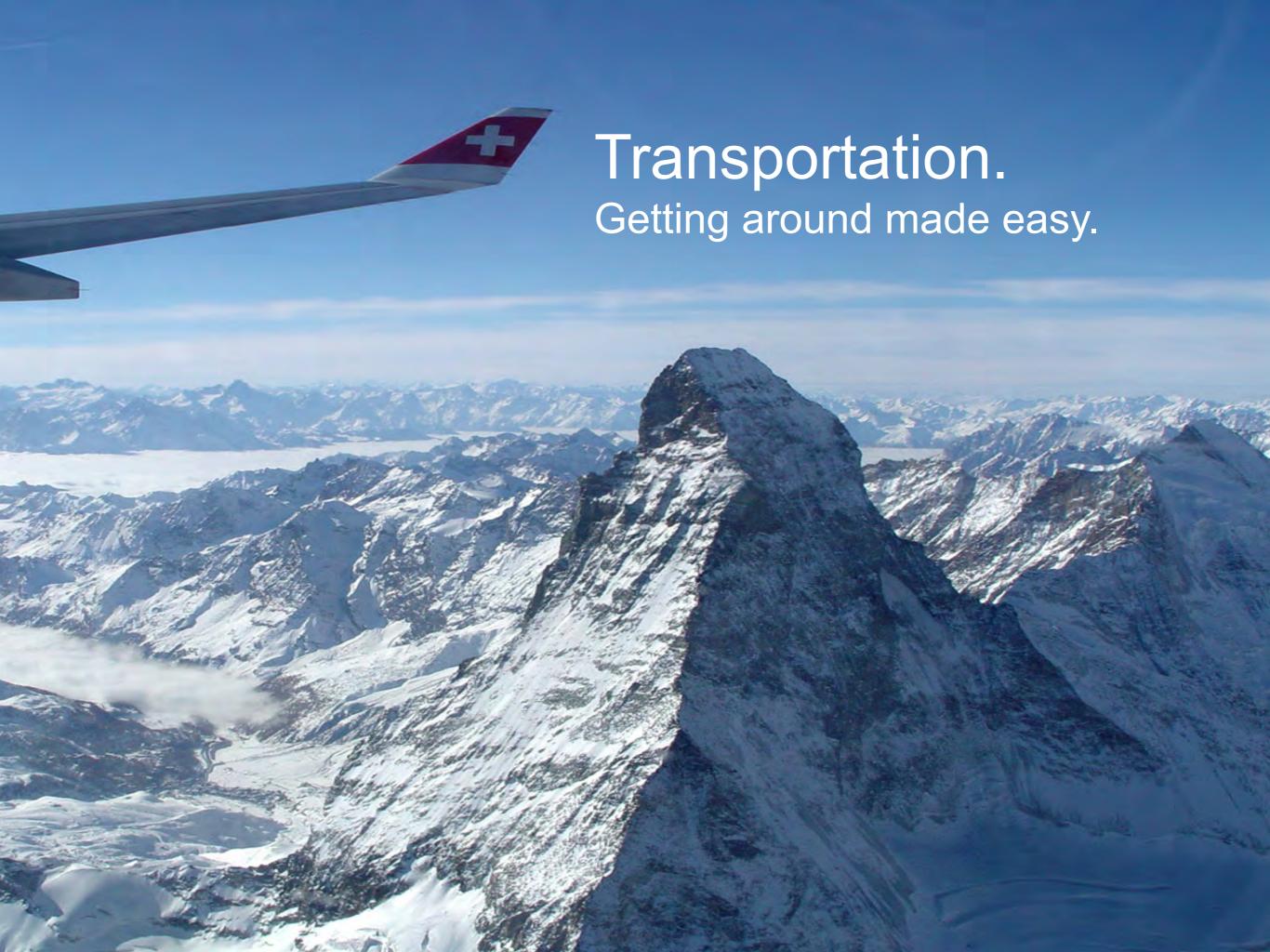




















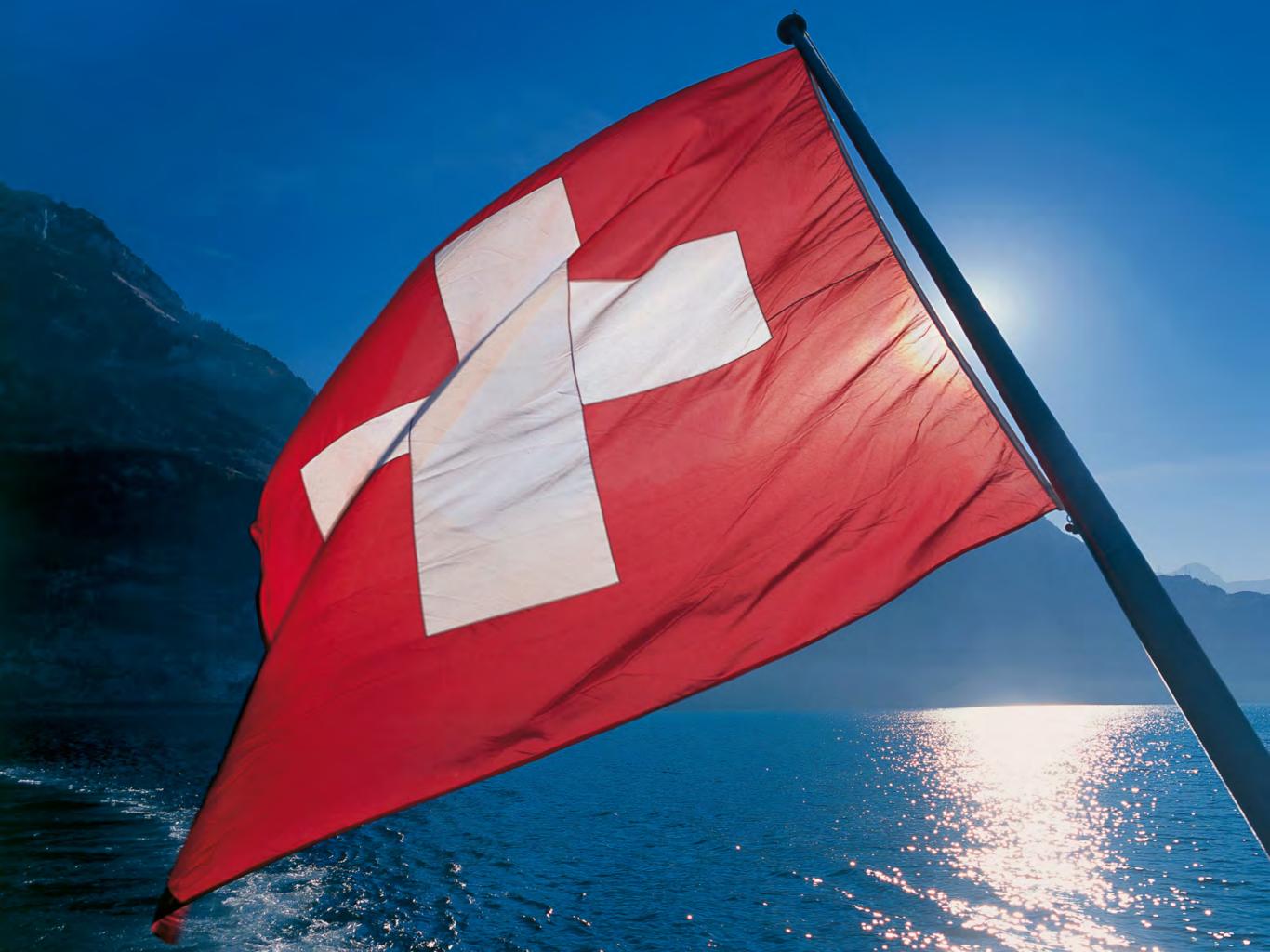














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NextLevelCertification

- GayComfort.com
- Launched in 2007
- Industry standard for leading destinations
- Berlin, Stockholm, Helsinki, Gold Coast, Manchester, Switzerland + more
- TUI, Air Canada Vacations, Mark Travel Corporation + more



Travel - what is the #1 issue?



4 1

gaycomfort.com

mergerg guinnert enting

gaycomfort.com



GayComiori



Company

Employers: manage all aspects of your employee training.

- Sign up
- Purchase training credits
- · View employee results

Employees

Log-in to take a training session.









how gaycomfort works





With GayComfort training, staff can deliver the world's best standards of service to the lesbian and gay travel market. Gay and lesbian travel is a leisure market worth billions in tourism spending. GayComfort is the unique e-learning program from Out Now that enables those working in tourism and hospitality to deliver superior service to lesbian and gay customers.

- Practical advice. * Avoiding mistakes. * Myths and stereotypes.
 Do's and Don'ts. * Knowledge quiz.

© 2007 - 2009 Out Now Consulting



All concepts, materials, strategies and forms of expression remain at all times the property of Out Now Consulting







Welcome: Ian Johnson Log out | Home | Sitemap | Contact | Terms

Gays and lesbians sometimes get concerned about whether they are going to be accepted as equal, and be treated with respect by all staff.

They can be fearful of bad treatment.

Concerned they may be treated as being different or even unusual.

Due to their own personal experiences, they may be worried about homophobia.

What can I do about this?

There is plenty you can do to improve the experience of your gay and lesbian guests.

Remember that being gay is not something people just choose to be, it is who they are. To them being gay is totally natural, just as being heterosexual is for other people.

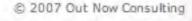
Rely on what you learn here, along with your general training and professionalism, to perform at your very best in any situation.

If unsure, do not be afraid to ask a manager's advice.

Differences



...learn more







El 6% de la gente es homosexual. Por lo tanto, de 30 clientes con los que ustedes tratan, 2 son homosexuales.

Tal vez no es posible que puedan afirmar quién es homosexual. Ustedes pueden pensar que saben pero pueden tene

Es un buen negocio

De lo que sí pueden estar seguros es que la cantidad de dinero que gastan los homosexuales cuando viajan es bastante significativa.

Este mercado es tan importante que va a ser importante también para vuestro empleador y para las ganancias de éste. .

Respeto e igualdad

Los clientes homosexuales y lesbianas son iguales que ustedes cuando viajan.

Quieren recibir un servicio profesional y atento, respeto y una bienvenida amistosa.





...learn more

1 2 3 4 5 6 7 8 9 10 11 12 13







Welcome: Test Testing Log out | Home | Sitemap | Contact | Terms

Ausdrucksweise

Vermeiden Sie Ausdrücke wie 'Ihre Freundin' oder 'Ihre Frau' wenn Sie mit einer lesbischen Frau sprechen.

Entsprechend sollten Sie nicht die Begriffe 'Ehemann' oder 'Freund' bei einem schwulen Mann verwenden.

Der Begriff 'Partner' oder 'Partnerin' ist die professionellste und respektvollste Art, sich auf den Partner eines schwulen Mannes oder die Partnerin einer lesbischen Frau zu beziehen.

Schwule Hochzeiten

In einer steigenden Zahl von Ländern können lesbische Frauen und schwule Männer eine eingetragene Partnerschaft oder Ehe eingehen..

Sie werden vielleicht Heiratsempfänge durch Sie organisieren la

Weitere praktische Tipps



...lernen Sie mehr

1 Z 3 4 5 6 7 8 9 10 1





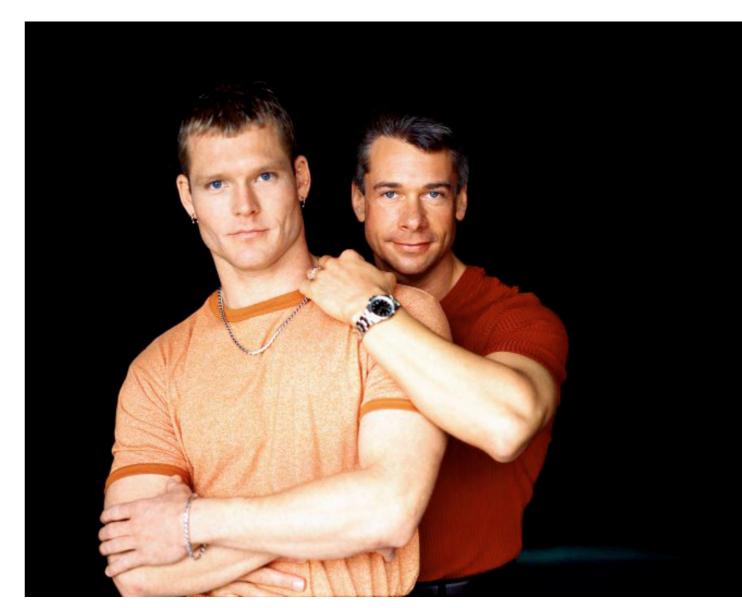


GayComfort

Key gay travel concerns



Avoiding mistakes





GayComfort /

Do's and Don'ts



Myths and stereotypes





Knowledge quiz



Number 1 LGBT tourism motivator in 2012:

Will I be welcomed?



TheFutureNow

GayComfort.me



- **GayComfort.me**
- Launches today in beta







Search

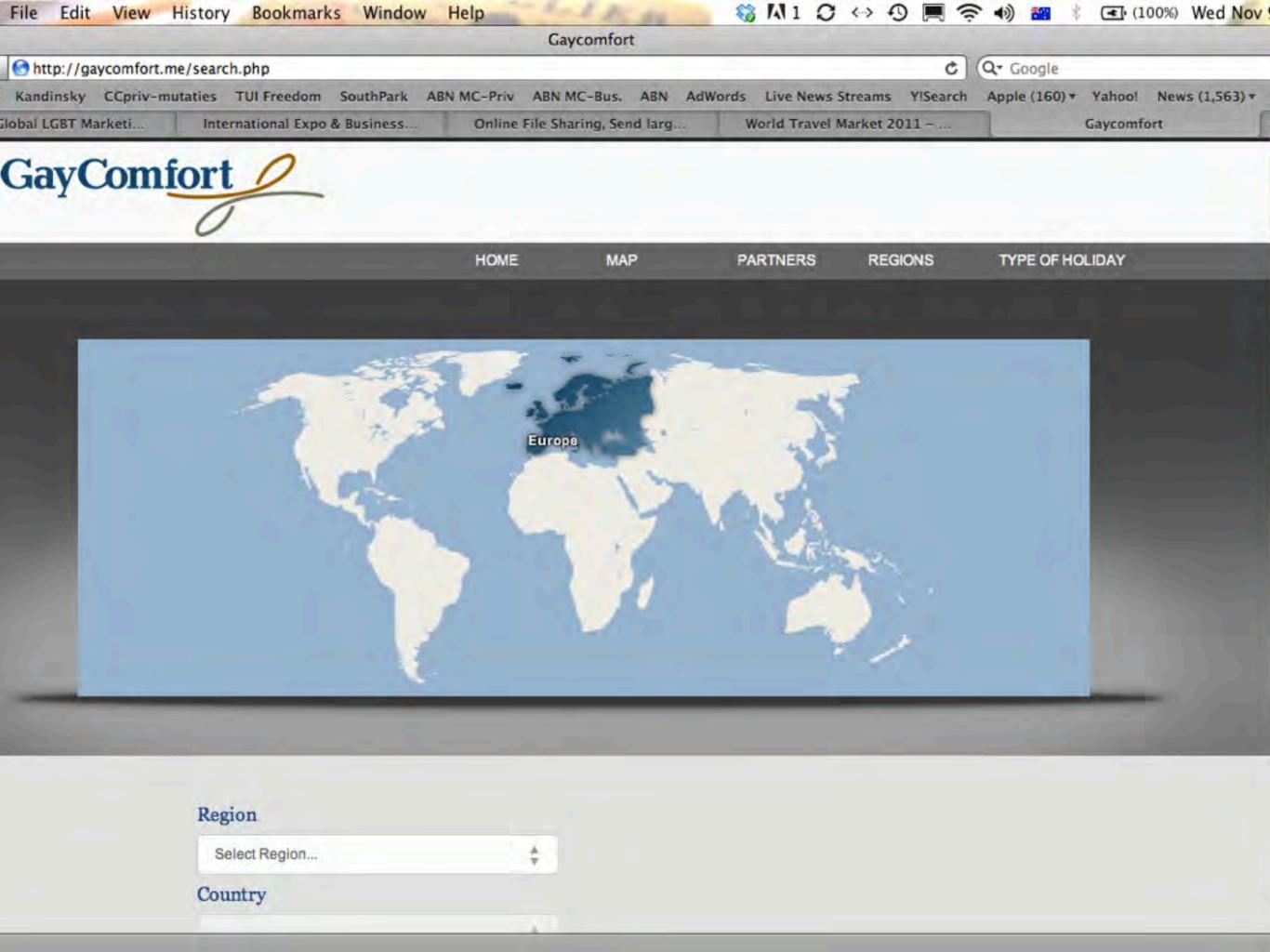




What is GayComfort?

Welcome - we have been expecting you! And more importantly so are the hotels and destinations you can find here, who really do value your business and understand the importance of LGBT tourism. GayComfort is the only world-wide customer service training (in 5 languages) for staff on how to better deliver on the promises their advertising makes to you - the LGBT customer. In short, they are expecting you. Next time you travel, why not stay in a GayComfort certified property where management and staff not only expect, but also respect LGBT people. You deserve it - welcome to GayComfort!

Find a hotel now >>



sort by...



Absolu Living





Absolu Living is the leading provider of gay accommodation in Paris and Nice, and is a company proud to serve gay men, lesbians and their friends. We understand the needs of the gay community, especially when it comes to travel, tourism and gay accommodation in Paris and Nice. That's why Absolu Living has chosen gay apartment hotels, or gay apart-hotels, that are all a great gay accommodation choice. If you choose Absolu Living, the leading provider of gay accommodation for your next stay in Paris and Nice, you're guaranteed a warm welcome. You more



Blue Angels - Bed & Breakfast





Jean-Michel and Phillipe are very much looking forward to receiving you at the Blue Angels Bed&Breakfast in sunny Nicel Please visit our website to find more about the great holiday experience we are offering. We don't only offer great accommodation, we also have a long experience with helping you explore all that Nice offers to the LGBT community!



Boscolo Hotel Plaza





Sophisticated elegance in Nice. When you say French Riviera, images of a cloudless azure sky, fine white sand, towering palm trees, and sparkling turquoise waters immediately come to mind. Think of class, elegance and hospitality in a prime location of Nice, and one magnificent image appears: the luxury hotel Plaza, a Boscolo First Class hotel. Enter the palatial white building on the Angels Bay and you'll discover a resplendent world of refinement, exquisite taste and flawless service that will dazzle and seduce you. Come to the 4 sta more



Chez Pipo





Chez Pipo is not like any other restaurant. A local restaurant for nearly 100 years, it's special ambience and simplicity are still there. The ideal place in Nice to enjoy delicious local food, either inside or 'en terasse', and spend a memorable moment with friends. Chez Pipo is particularly





HOME

MAP

PARTNERS

REGIONS

TYPE OF HOLIDAY

Boscolo Hotel Plaza



€ € € €

12 avenue de Verdun NICE France

visit website

Sophisticated elegance in Nice. When you say French Riviera, images of a cloudless azure sky, fine white sand, towering palm trees, and sparkling turquoise waters immediately come to mind. Think of class, elegance and hospitality in a prime location of Nice, and one magnificent image appears: the luxury hotel Plaza, a Boscolo First Class hotel. Enter the palatial white building on the Angels Bay and you'll discover a resplendent world of refinement, exquisite taste and flawless service that will dazzle and seduce you. Come to the 4 star hotel Plaza and enter a radiant world of luxury.





























Global Media Partnership Program



Roadmap

- Welcome + introductions
- Fundamentals
- Case study 1SAS
- Case study 2
 - Stockholm
- Research
 - LGBT2020

- Case study 3
 - Switzerland
- Next level certification
- Research
 - New markets
- Case study 4
 - Brazil
- What's next?
 - 2012 and beyond



Newhorizons

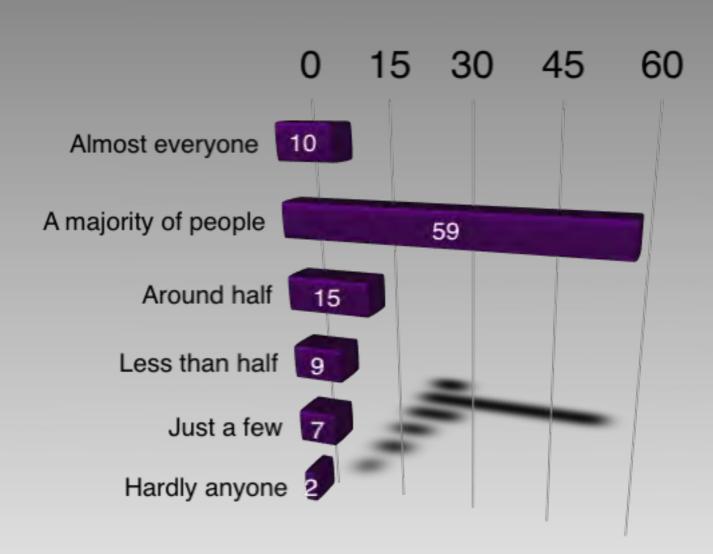
- Turkey
- India



How many people are homophobic?



IN69%



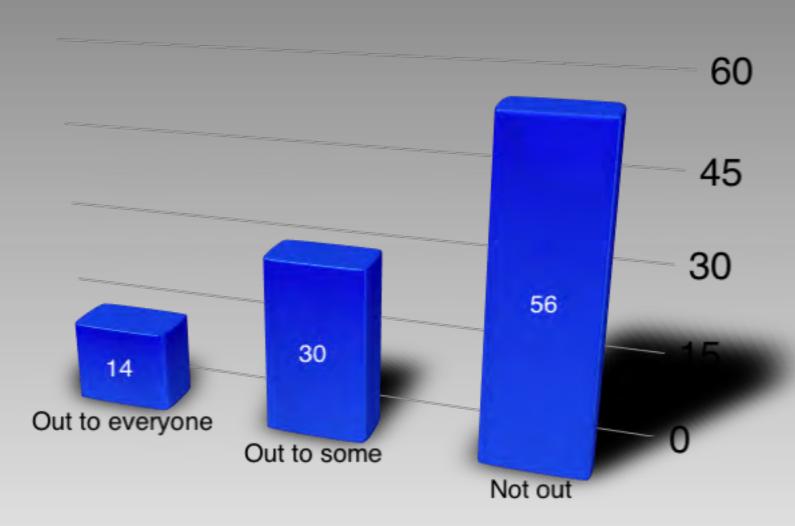
In India, how many people do you think are homophobic?



How out at work are you?

Being 'out' in India

IN14%



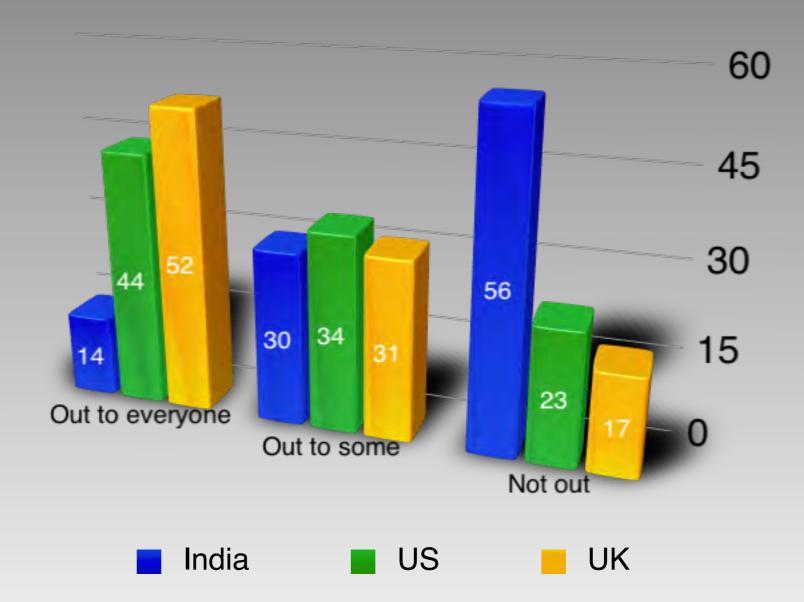
Indian workplaces



How out at work are you?

Being 'out' in India

UK52%
US44%
IN14%

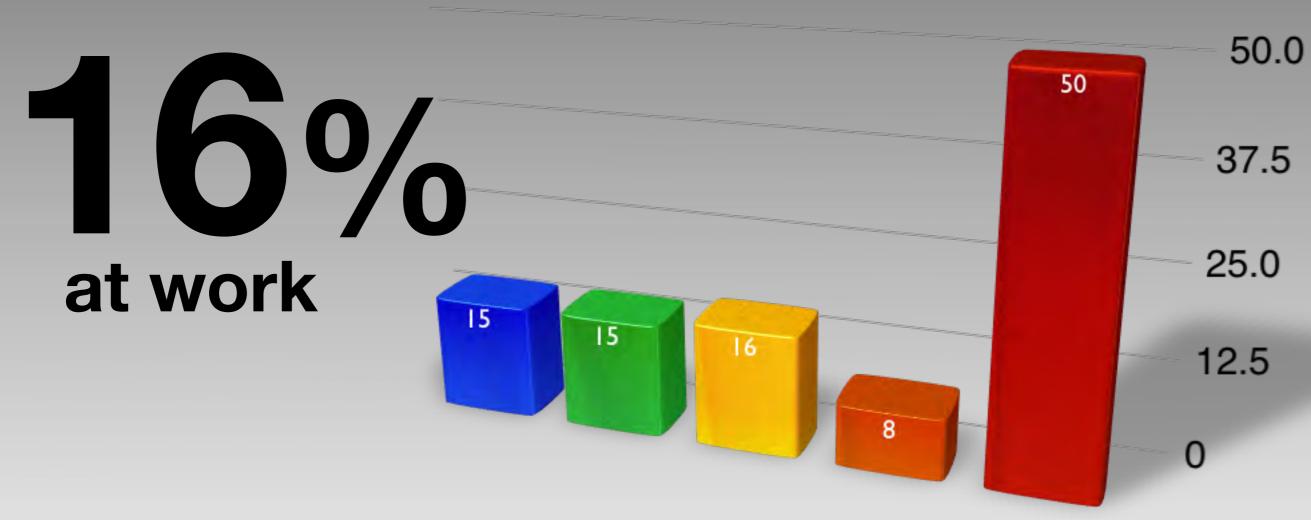




Harassment



Suffered from in past twelve months (%)



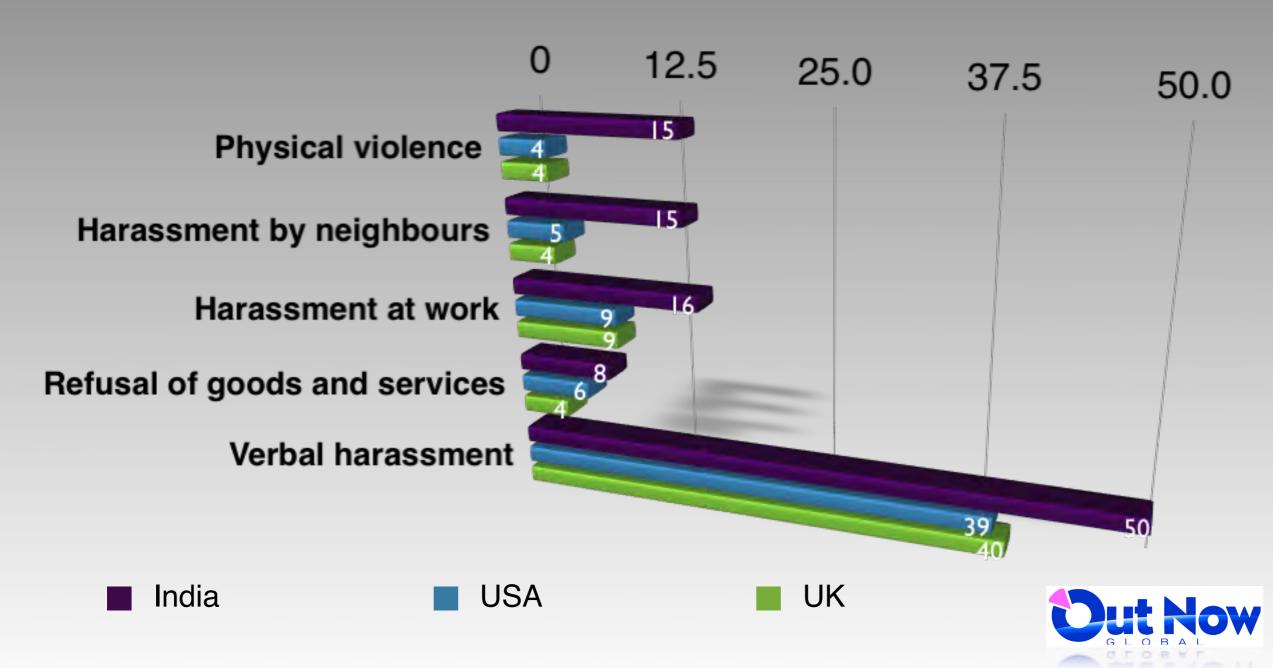
- Physical violence
- Harassment at work
- Verbal harassment

- Harassment by neighbours
- Refusal of goods and services



Harassment - UK/ US/ India

Suffered from in past twelve months (%)



Trainedstaff



Newhorizons India

80%

always or usually seek to find genuinely LGBT-welcoming accommodations



Trainedstaff



Newhorizons India

will switch to a supplier that trains their staff on LGBT issues



• I am lucky. Most others in India simply aren't. They're either scared or have actually experienced harassment in form.



 Gay tolerance is very difficult from where i come from, just to mention the word can get you in a lot of trouble and shame.



I worked at a call center once and the atmosphere there was very homophobic and that was why I had to leave it. The society is very homophobic and masses thinks that the homosexuality is a western concept. Many ngo's and festivals and pride has emerged since the last 5 years giving us a little comfortability under our skin.



 Yes. I was excluded. Whenever I came in discussions would stop and when I stepped out, discussions would start. I didn't eavesdrop but, I could tell. Was watching the movie, "MILK" in my office shuttle and someone in the shuttle told all my team mates that I was gay.



Pleaseshare.

www.LGBT2020.com



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Case study 4: Brazilian Tourism Board

- EMBRATUR
- Striving For Excellence In LGBT Tourism
- Marco Lomanto
 Director Products & Destinations

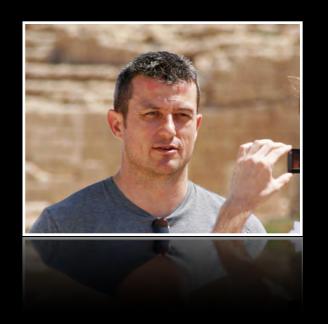




Welcome: Florianopolis 2012

- ABRAT GLS
- Marta Della Chiesa







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Best 2012 strategy?

Respect.



LGBT2020.

Ignorance Respect



We can help you save to turn your house into your dream home.



If you're thinking of saving for the important things in life, like home improvements, we can help you do just that. From a new kitchen to re-decorating the whole house, whatever you're saving for, we have a range of ways to help you make your house your perfect home.

Lloyds TSB is pleased to help our LGBT customers with their savings needs.

Visit us in branch or call 0800 056 0025





Respect.

Lloyds
TSB.



What's next? 2012 and beyond.



Mike Wilke, Out Now Senior US Consultant

Globalise.

Integrated campaigns across markets

Vienna Tourist Board



What's next? 2012 and beyond.



- Globalise.
- Tourismus+Congress Frankfurt am Main



A Alemanha onde os alemães passam as férias.

Gay Nightlife. Vinho. Wellness. Cultura. Tudo em um só lugar. Descubra a qualidade de vida!



What's next?: 2012 and beyond.

- Latest GayComfort.me partner
- Frankfurt



What's next? 2012 and beyond.





Tableofcontents.

PART 1 - ISSUES TESTED

Do you have current **passport**?

Preferred **destinations** - countries, cities

Importance of **welcome** at hotels

LGBT cultural events

Hotels booking channels

Airlines ticket booking channels

Factors driving airline selection



Global LGBT Travel Report



Communications - Research - Strategy - Training

Communications - Research - Strategy - Iranary



Tableofcontents.

PART 1 - ISSUES TESTED

Number of **bed nights**, budget to 5 star

Frequency and modes of transport

Expenditure on leisure travel

Importance of **LGBT marketing**, **sponsorships**, **staff policies**

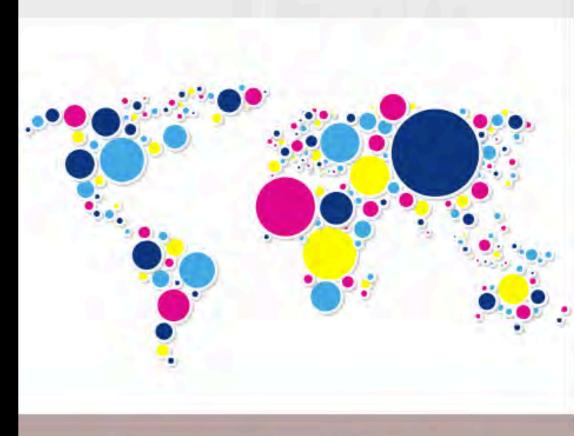
Business travel

Key demographics

Customers feedback



Global LGBT Travel Report



Communications - Research - Strategy - Training

Communications - Research - Strategy - Training



Tableofcontents.

PART 2 - NATIONAL AND GEOGRAPHICAL ANALYSIS

North America

Latin America

Europe

Australia

Japan

India

PART 3 - DATA TABLE APPENDICES



Global LGBT Travel Report



Communications - Research - Strategy - Training

Communications - Research - Strategy - Training



Puerto Vallarta.



- Latin America LGBT tourism
- Expo LGBT Business Puerto Vallarta
- www.ExpoVallartaLGBT.com



LGBT2020.

Ignorance Respect



UK.

1995: Ahead of its time.



Respect.



Thankyou.

- OutNowConsulting.com
- BetterLGBTmarketing.com
- LGBT2020.com
- GayComfort.me
- Facebook.com/OutNow

info@OutNowConsulting.com





The world's LGBT marketing agency.